

MAKE THE WORLD BETTER PORTFOLIO

Quarterly Factsheet

INVESTMENT OBJECTIVE

The Make The World Better Portfolio is built on the key targets that underpin the UN Sustainable Development Goals with the aim of ‘improving health and education, reducing inequality, and spurring economic growth – all while tackling climate change and working to preserve our oceans and forests’. Through a process of proprietary screening and fundamental analysis we identify listed companies from across the UK and Europe whose activities are helping to achieve those ambitious targets, and which we believe also offer attractive financial returns.

QUARTERLY COMMENTARY October—December 2020

Our Make the World Better portfolio was launched at the end of May 2020. No fanfare, no marketing, just a simple investment policy and process:

‘Select companies who directly impact one of the 17 UN Sustainable Development Goals and which we believe also offer attractive financial returns.’ No need to tick all the 17 boxes, just impact one clearly and directly.’

This concentrated portfolio returned 33.4% since inception in May.

Kahoot!, the game-based learning platform company, performed strongly as the power of learning in schools and organisations in a gaming environment proved popular, especially in a lockdown environment.

Verbio, the manufacturer of biodiesel and bioethanol fuel witnessed significant share price appreciation as biodiesel capacity was increased through the acquisition of a plant in Canada. The continued expansion in sterol production further supported the improving capacity output.

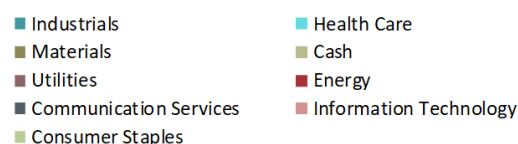
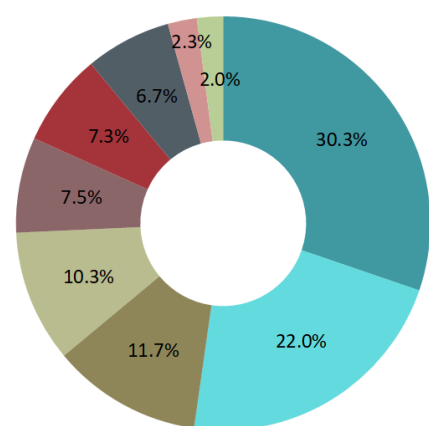
Finally, EnergieKontor, an alternative energy company of over 30 years performed strongly over the quarter. This builder and operator of electricity generation owns 34 wind parks and one solar park and has sold 126 wind farms and 10 solar parks. In total EnergieKontor supply approximately 600,000 households, producing over 2 billion kWh per year.

The simplicity of the investment process allows us to focus on the company’s financial prospects whilst ensuring their contribution to improving the world is clear and concise.

Top Ten Holdings

Name	Portfolio
Verbio Vereini	7.3%
Kahoot! AS	6.7%
Energiekontor AG	5.9%
Ceres Power Holdings	5.5%
Mithra Pharmaceuticals	5.2%
Borregaard ASA	3.8%
Valneva SE	3.6%
GHP Specialty Care AB	3.6%
Vow ASA	3.6%
Aluflexpack AG	3.2%
Top Ten Holdings	48.3%

Sector Weights



The value of your investments and the income from them may go down as well as up.

Phone: 01306 776999 or 01904 929430

Email: enquiries@mvam.com

PERFORMANCE

1m	3m	6m	1y	Inception
10.8%	19.5%	36.5%		33.4%

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2020						-2.25%	1.52%	5.68%	6.46%	-5.25%	13.84%	10.79%	33.42%

Key Facts

Inception Date:	01-Jun-20	
Best Month:	13.84%	Nov-20
Worst Month:	-5.25%	Oct-20
No of Holdings:	28	
Risk Grade:	Adventurous	
Std Dev:	0.90%	

Performance is a composite made from grouping together each individual client MTWB portfolio. All client portfolios hold identical stocks but weightings will differ depending on the start date. On the start date each client has their own individual portfolio which will begin with an approximate 4% weighting in each of the twenty-five MVAM MTWB portfolio stocks. Occasionally the portfolios may hold some cash when we are between investments.

WARNING: Past performance is not a guide to future performance.

BENEFITS

- Invest your money in companies that will change the world
- Invest in good quality companies
- Consistent, repeatable strategy

RISKS

- Focused portfolio
- Money invested in equities
- No hedging

FEES

- No entry or exit fees
- Fees 1% + VAT
- Dealing fees of 0.3% fee plus £10 admin fee

ABOUT MVAM

Mole Valley Asset Management offer innovative and bespoke investment services to private clients and intermediaries. A highly experienced team, investing client savings directly into the markets, aided by proprietary screening and original research. We always remember that it's your money.

PORTFOLIO MANAGEMENT TEAM

CRAIG HARPER



DUNCAN SANFORD



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