

OUR PORTFOLIO FAMILY

- AIM Inheritance Tax Portfolio (IHT)
- Bespoke Investment Portfolios (BIPs)
- Fixed Income Portfolio (FIP)
- Make the World Better Portfolio (MTWB)
- Premium Dividend Portfolio (PDP)
- Precious Metals Portfolio (PRM)
- Short Term Bond Portfolio (STB)
- Special Operations Portfolio (Sop)
- Yorkshire T20 Portfolio (YT20)

SAVING THROUGH

- Pensions
- Corporate Pension Schemes
- General Investments Accounts (GIA)
- ISAs

WARNING

The value of your investment in this portfolio and the income from it may go down as well as up, and you may not get back what you invested.

ABOUT US

Mole Valley Asset Management offers innovative and bespoke investment services to private clients and intermediaries.

A highly experienced team investing clients' savings directly into the markets aided by proprietary screening and original research.

A dedicated investor portal app.

Personalised reports issued monthly.

We always remember, 'It's your money'.

GET IN TOUCH TODAY

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Mole Valley Asset Management Ltd (MVAM), registered in England (Company no. 08600041) is authorised and regulated by the Financial Conduct Authority (registration no. 613008).



PRECIOUS METALS

WHO?

Mole Valley Asset Management offers innovative and bespoke investment services to private clients and intermediaries.

WHAT?

The primary objective of the portfolio is to invest in precious metals to provide diversification and a hedge against inflation and market volatility. Precious metals have historically held their value and have been considered a safe haven investment in times of economic uncertainty.

A portfolio that invests in precious metals primarily invests in physical or derivative forms of precious metals such as gold, silver, platinum and palladium. The portfolio will invest in exchange-traded funds (ETFs) or other financial instruments that track the price of these metals.

WHY?

The Precious Metals Portfolio will be focused primarily, but not exclusively, on gold and silver securities, predominantly physical precious metal exposure. The associated risk is deemed to be high due to the concentration in the number of holdings and the price volatility of the underlying precious metals.

This investment is suitable if you are looking for some income from your assets and expect to hold bonds.

REWARDING RISK

The Precious Metals portfolio is regarded by MVAM as a high risk investment.

Based on previous performance, there is a 10% chance of the portfolio falling more than 30% in the next 12 months.

RETAIN ACCESS

If you need your money back, no problem – we simply sell the shares and send you the money.

KEY BENEFITS

- Clear reporting
- Money back usually within a week of receiving a redemption request

FAIR FEES

- No entry fees or exit fees
- Annual management charge of 0.3% including VAT
- Dealing fees will be charged